

WINTER ESTATE PLANNING FORUM | AGENDA

WEDNESDAY, FEBRUARY 20, 2019

DoubleTree by Hilton Wichita Airport, Executive Conference Center

12:45 - 1:15 PM **Registration**

1:15 - 2:20 PM **Recent Developments in Estate Planning**
Speakers: Matthew Bish and Timothy O'Sullivan

This session will discuss what Foulston Siefkin estate planning attorneys consider the most significant developments since the previous forum. Such developments will include federal and state legislative developments, judicial decisions, and IRS regulations and rulings that have the greatest impact on estate planning professionals.

2:20 - 2:30 PM **Break**

2:30 - 3:35 PM **Trust Safari: Identifying & Understanding the Various Species of Trusts**
Speakers: Matthew Bish and Stewart Weaver

Professionals who work with clients' trusts likely hear a variety of terms describing those trusts. Our speakers will discuss the various trust species roaming the wilderness and how they differ from one another – IT, RT, QSST, ESBT, QTIP, Spendthrift, Grantor, Intentionally Defective, Exempt, Non-Exempt, Special Needs, Living, Testamentary, Express, Constructive, Joint, Contractual, etc. – and when one type of trust or another may be most beneficial for a client.

3:35 - 3:45 PM **Break**

3:45 - 4:35 PM **Water Law 101 for the Estate Planner and Administrator**
Speaker: John Peck

Class is in session. This presentation will cover what estate planners and administrators need to know about water law. In the Midwest, agribusiness is big business, and water rights can become big issues. We'll cover what a Kansas water right is, how water rights fit into a probate estate, and how to spot and resolve potential legal issues in estate planning and administration.

4:35 PM **Reception**