

WINTER ESTATE PLANNING FORUM

WEDNESDAY, FEBRUARY 20, 2019

1:15 – 4:35 PM (with reception following)

The DoubleTree by Hilton Wichita Airport, Executive Conference Center
2098 Airport Road, Wichita, KS 67209

3 EASY WAYS TO REGISTER:

1. Email Form

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Credit Card Required
Send to: lgolay@foulston.com

2. Fax Form

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Credit Card Required
866.346.2027

3. Mail Form

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Foulston Siefkin LLP
Estate Planning Seminar
1551 N. Waterfront Parkway #100
Wichita, KS 67206-4466

PLEASE PRINT: (one registration form per attendee)

Name: _____
Title: _____
Company: _____
Address: _____
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Phone: _____
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**Required for confirmation and notification of seminar changes*

PAYMENT OPTIONS:

REGISTRATION FEE: \$90

- Check enclosed payable to Foulston Siefkin LLP for \$90
- Charge my: Visa Mastercard American Express Discover

Card Number: _____ Exp. Date: _____

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Please return this completed form to the address or fax number shown. For more information, please call **316.291.9723** or email Liz Golay: **lgolay@foulston.com**. If outside Wichita, call 800.267.6371.

Cancellation/Refund Policy: A full refund, minus a \$25 administrative fee, will be issued for cancellations up to five business days before the event. No-shows and cancellations received fewer than five business days prior to the seminar are not eligible for a refund. Substitutions may be made at any time, including the day of the seminar.

The registration fee includes the seminar, materials, and a post-seminar reception. Enrollment is not available for attorneys in private practice without prior approval. This program was designed to qualify for CPE, CE, CLU, ChFC, and CFP continuing education credits. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.

WWW.FOULSTON.COM/ESTATEPLANNING



FORUM TOPICS

RECENT DEVELOPMENTS IN ESTATE PLANNING

This session will discuss what Foulston Siefkin estate planning attorneys consider the most significant developments since the previous forum. Such developments will include federal and state legislative developments, judicial decisions, and IRS regulations and rulings that have the greatest impact on estate planning professionals.

TRUST SAFARI: IDENTIFYING & UNDERSTANDING THE VARIOUS SPECIES OF TRUSTS

Professionals who work with clients' trusts likely hear a variety of terms describing those trusts. Our speakers will discuss the various trust species roaming the wilderness and how they differ from one another – IT, RT, QSST, ESBT, QTIP, Spendthrift, Grantor, Intentionally Defective, Exempt, Non-Exempt, Special Needs, Living, Testamentary, Express, Constructive, Joint, Contractual, etc. – and when one type of trust or another may be most beneficial for a client.

WATER LAW 101 FOR THE ESTATE PLANNER AND ADMINISTRATOR

Class is in session. This presentation will cover what estate planners and administrators need to know about water law. In the Midwest, agribusiness is big business, and water rights can become big issues. We'll cover what a Kansas water right is, how water rights fit into a probate estate, and how to spot and resolve potential legal issues in estate planning and administration.

AGENDA

WEDNESDAY, FEBRUARY 20, 2019 | DOUBLETREE BY HILTON WICHITA AIRPORT

12:45 - 1:15 PM	Registration
1:15 - 2:20 PM	Recent Developments in Estate Planning
2:20 - 2:30 PM	Break
2:30 - 3:35 PM	Trust Safari: Identifying & Understanding the Various Species of Trusts
3:35 - 3:45 PM	Break
3:45 - 4:35 PM	Water Law 101 for the Estate Planner and Administrator
4:35 PM	Reception

www.foulston.com/estateplanning

PRESENTERS



TIMOTHY O'SULLIVAN

Tim O'Sullivan practices in the areas of estate planning and probate, trust law, and elder law at Foulston Siefkin. He was selected by his peers for inclusion in the Missouri & Kansas Super Lawyers® list and *The Best Lawyers in America*® in the areas of Elder Law and Trusts and Estates. In 2011 and 2016, he was named by *Best Lawyers*® the Wichita Elder Law "Lawyer of the Year;" and in 2010, the Wichita Trusts and Estates "Lawyer of the Year." Tim is a Fellow of the American College of Trust and Estate Counsel. His peer memberships include the National Academy of Elder Law Attorneys (NAELA) and the Wichita Estate Planning Council. Tim received a J.D. from Washburn University School of Law and an LL.M. in Taxation from the University of Missouri-Kansas City School of Law. He can be reached at 316.291.9564 or at tosullivan@foulston.com.



MATTHEW BISH

Matt Bish practices in the areas of estate planning and probate and elder law at Foulston Siefkin. Matt represents clients in connection with estate and tax planning and the administration of trusts and estates at Foulston Siefkin. He has experience developing wills, revocable living trusts, irrevocable trusts, generation-skipping trusts, powers of attorney, premarital agreements, advance directives, and limited liability companies. He also represents clients in the administration of estates before the probate court. Matt has been selected by his peers for inclusion in *The Best Lawyers in America*® in the areas of Elder Law and Trust and Estates. Matt received his J.D. from Washburn University School of Law. He can be reached at 316.291.9729 or mbish@foulston.com.



STEWART WEAVER

Stewart Weaver practices in the areas of estate planning and probate and elder law at Foulston Siefkin. He has a broad range of experience in developing and implementing both simple and complex estate planning techniques. Stewart is a Fellow of the American College of Trust and Estate Counsel (ACTEC). He was selected by his peers for inclusion in the Missouri & Kansas Super Lawyers® list and *The Best Lawyers in America*® in the areas of Elder Law and Trusts and Estates. In 2019, he was named by *Best Lawyers*® the Wichita Elder Law "Lawyer of the Year;" and in 2017, the Wichita Trusts and Estates "Lawyer of the Year." He is also a member of the Wichita Estate Planning Council. Stewart received his J.D. from Washburn University School of Law. He can be reached at 316.291.9736 or sweaver@foulston.com.



JOHN PECK

John Peck is special counsel with Foulston Siefkin practicing in the areas of water law and real estate transactional work and is listed in *The Best Lawyers in America*® for Natural Resources Law and Water Law. He has received numerous teaching awards including the Clyde O. Martz Teaching Award from the Rocky Mountain Mineral Law Foundation in 2018. John teaches family law, land transactions, water law, and contracts at the University of Kansas School of Law. He received his J.D. from the University of Kansas. He can be reached at 913.253.2146 or jpeck@ku.edu.

ESTATE PLANNING PRACTICE GROUP

AREAS OF REPRESENTATION:

- Wills
- Testamentary Trusts
- Revocable Trusts
- Powers of Attorney
- Living Wills
- Family Harmony Preservation
- Buy/Sell Agreements
- Gifting Programs
- Transfer of Control & Wealth
- Tax Audit Representation
- Business Succession
- Charitable Giving
- IRS Filings
- Elder Care
- Family Limited Partnerships
- Limited Liability Companies
- Irrevocable Trusts
- Insurance Planning
- Premarital Agreements
- Guardians & Conservators
- Generation Skipping
- Creditor Protection
- Fiduciaries: Trustees, Executors, Personal Representatives, Administrators
- Probate
- Medicaid & Other Government Resources
- Special Needs