

### HOW TO REGISTER:

Return this completed form to the address or fax number shown. If you have questions, please contact Judy Phipps at [jhipps@foulston.com](mailto:jhipps@foulston.com) or call 316.291.9548. (If outside Wichita, call 800.267.6371).

The registration fee includes seminar materials, a post-seminar reception and seminar presentation handouts.

Enrollment not available for attorneys in private practice without prior approval.

This program was designed to qualify for CPA, CE, CLU, ChFC and CFP continuing education credits. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.

# Register Today!

## 3 EASY WAYS TO REGISTER:



### 1 Register Online:

[www.foulston.com/estateplanning](http://www.foulston.com/estateplanning)



### 2 Fax Form:

Attention: Judy Phipps  
866.478.9576



### 3 Mail Form:

Foulston Siefkin LLP  
Estate Planning Forum  
1551 N. Waterfront Pkwy, Suite 100  
Wichita, Kansas 67206-4466

ORGANIZATIONAL INFORMATION	
Company Name:	_____
Address:	_____
City:	_____
State:	_____ Zip: _____
Phone:	_____

PAYMENT OPTIONS	
<b>\$50 Registration Fee Per Attendee</b>	
<input type="checkbox"/>	Check Enclosed Payable to Foulston Siefkin LLP
<input type="checkbox"/>	Charge My: Visa MasterCard Am. Express (circle one)
Card Number _____	Exp. _____
Cardholder Name _____	

NAMES OF ATTENDEES	
<b>#1 Attendee</b>	
Name:	_____
Title:	_____
E-mail:	_____
<b>#2 Attendee</b>	
Name:	_____
Title:	_____
E-mail:	_____

2010 Summer Estate Planning Forum  
**June 17, 2010**  
 1:15 - 4:30 p.m.  
 Wichita Airport Hilton  
 Executive Conference Center  
 2098 Airport Road

**Registration Fee:** \$50 per attendee; includes a reception and materials to take home as a desk reference. Please check the box if you would like to receive this valuable estate planning tool.

**For Information** call Judy Phipps 316.291.9548 or if out of Wichita 1.800.267.6371

**Seating is limited** and enrollment not available for attorneys in private practice without prior approval.

FOULSTON  SIEFKIN LLP  
ATTORNEYS AT LAW

Commerce Bank Center  
1551 North Waterfront Parkway, Suite 100  
Wichita, Kansas 67206-4466

Return Service Requested

**2010 Summer  
Estate Planning Forum**

For more information visit:  
[www.foulston.com/estateplanning](http://www.foulston.com/estateplanning)

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# 2010 Summer Estate Planning Forum

**Thursday, June 17, 2010**  
**1:15-4:30 p.m.**  
 Wichita Airport Hilton  
 Executive Conference Center  
 2098 Airport Road

AREAS OF  
REPRESENTATION:

Wills  
Testamentary Trusts  
Revocable Trusts  
Powers of Attorney  
Living Wills  
Family Harmony Preservation  
Buy/Sell Agreements  
Gifting Programs  
Transfer of Control & Wealth  
Tax Audit Representation  
Business Succession  
Charitable Giving  
IRS Filings  
Elder Care  
Family Limited Partnerships  
Limited Liability Companies  
Irrevocable Trusts  
Insurance Planning  
Premarital Agreements  
Guardians & Conservators  
Generation Skipping  
Creditor Protection  
Fiduciaries:  
Trustees, Executors, Personal  
Representatives,  
Administrators  
Probate  
Medicaid & Other  
Government Resources  
Special Needs

**SUMMER  
FORUM AGENDA:  
Thursday, June 17, 2010  
Wichita Airport Hilton**

**12:45 - 1:15 pm**

Registration

**1:15 - 2:15 pm**

Recent Developments in Estate Planning

*Timothy O'Sullivan, Stewart Weaver and Matthew Bish*

**2:15 - 2:30 pm**

Break

**2:30 - 4:30 pm**

Estate Planning Strategies For The 'Non-Traditional' Couples and Families

*Timothy O'Sullivan and Stewart Weaver*

**4:30 pm**

Reception

Comments from Last Summer's  
Forum Attendees:

- "As usual, great information and timely for today's situations"
- "Speakers were very knowledgeable and good communicators"
- "Liked dialogue between presenters with examples and war stories"
- "Good examples and discussion of developments and other issues"
- "Candid approach to the way it really is"
- "Excellent and tremendously interesting"
- "Very thought provoking information"
- "Tim and Stewart make a good combination for presentation"
- "Bring to life what are usually dry topics"
- "Liked location and format-very relaxed and open"
- "I like the environment and general tone of the forum"
- "Timely and good subjects"
- "Good, practical issues"
- "Really enjoyed the two man speaker/panel scenario — seemed to work more smoothly and certainly more interesting"

**ESTATE PLANNING  
FORUM TOPICS**

Recent Developments in Estate Planning

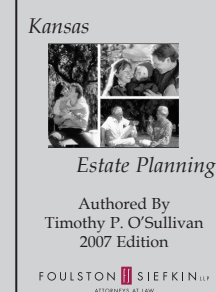
Timothy O'Sullivan, Stewart Weaver and Matt Bish will discuss what our estate planning department considers the most significant developments since our previous Forum. Such developments will include federal and state legislative developments, judicial decisions and IRS regulations and rulings that have the greatest impact on estate planning professionals.

Estate Planning Strategies For The 'Non-Traditional' Couples and Families

In this portion of the program, Timothy O'Sullivan and Stewart Weaver will address selected estate planning topic areas which are of critical importance in providing for loved ones in a non-traditional family. State and federal laws protect married couples in the event of death. For example, the spouse of a person who dies without a will has rights to his or her estate. Also, assets transferred because of death may be transferred to a spouse free of estate tax under the marital deduction. Unmarried couples and non-traditional families do not necessarily have these legal rights. Current law tends to favor biological next of kin. Therefore, those in non-traditional families have to overcome that by executing the right documents.

**Areas addressed will include:**

- Cohabitation Agreement
- Domestic Partnership Agreement
- Disposition of Property
- Naming Executor and Back-Up Fiduciaries
- Burial Instructions
- Wills
- Probate/Will Contest/No Contest Clauses
- Trusts — Revocable and Irrevocable
- Owning Property Jointly "with rights of survivorship"
- Joint Tenancy in Real Estate
- Tenancy in Common in Real Estate
- Life Insurance
- Gifts
- Taxation
- Power of Attorney
- Health Care Proxies and Living Wills



Timothy O'Sullivan, a speaker at the Winter Estate Planning Forum, is the author of the Kansas Estate Planning book. This 150 page book is designed to be an objective discussion of most factors involved in the estate planning process. Unlike most estate planning books designed for the general public, it specifically addresses the impact of Kansas laws on estate planning issues and techniques. The author believes this book is one of the most comprehensive and informative overviews available to assist Kansas residents in either implementing an estate plan or reviewing an existing estate plan. This book is available for purchase for \$50 plus tax and shipping at [www.foulston.com/estateplanningbook](http://www.foulston.com/estateplanningbook).

**SEMINAR PRESENTERS**

Timothy P. O'Sullivan



Timothy O'Sullivan is a Partner with Foulston Siefkin practicing in the areas of estate planning and probate, trust law and elder law. Mr. O'Sullivan received a J.D. from Washburn University School of Law and a LL.M. in Taxation from the University of Missouri-Kansas City School of Law. Timothy O'Sullivan was recently named Best Lawyer's 2010 Wichita area Lawyer of the Year in Trusts and Estates. He can be reached at 316.291.9564 or at [tosullivan@foulston.com](mailto:tosullivan@foulston.com).

Stewart T. Weaver



Stewart Weaver is a Partner with Foulston Siefkin practicing in the areas of estate planning and probate, and elder law. Mr. Weaver received his J.D. from Washburn University. He can be reached at 316.291.9736 or [sweaver@foulston.com](mailto:sweaver@foulston.com).

Matthew W. Bish



Matthew Bish is an Associate with Foulston Siefkin practicing in the areas of estate planning and probate, and elder law. Mr. Bish received his J.D. from Washburn University School of Law. He can be reached at 316.291.9729 or [mbish@foulston.com](mailto:mbish@foulston.com).